

## OBTAINING A KITCHEN/BATH REMODEL INSTANT PERMIT

## EFFECTIVE: July 1, 2024

The information provided in this document is general and intended as a guide only. Each project is unique and additional requirements may apply.

## **INSTANT PERMIT**

Instant Permits can be filed online through Palo Alto's Accela Citizen Access (ACA) portal link, however, the applicant must have a valid California State License Board (CSLB) license number. Please paste this link into your internet browser to access the portal: <u>https://aca.accela.com/PALOALTO</u>.

## **CREATING AN INSTANT PERMIT**

1. Open your web browser and go to <u>https://aca-prod.accela.com/PALOALTO/</u> and sign into your ACA account. If you do not yet have an account, please <u>create an account</u>.

Home Pre-Application Building Fire Planning Public Works Misc Services	
Advanced Search 🔻	
Welcome to the City of Palo Alto Online Permitting Services	Sign In
Before you begin, please visit our website for the submittal documents checklists.	
Register and log in to submit:	USER NAME OR E-MAIL: * PaloAltoUser
1) Permits issued online (Instant Permits for Minor Projects) for Licensed contractors only. Apply for the following	PaloAltoosel
permits online by logging in and creating an application in the Building tab	PASSWORD: *
Boiler Replacemen Sign in to your account to start cation)	
Re-Pipe water pipin the instant permit process. (Charles like) sewer)	Forgot Password?
Water Backnow Water Heater (standard gas only-no tankless) Window and sliding door retrofit (residential only)	Sign In
ITEMS NOT LISTED ABOVE WILL NEED TO SUBMIT A PRE-APPLICATION -	

2. When the homepage loads, click on the "Building" button, located above the green bar. After the Building page loads, click "Create Application" on the green bar.



3. Read through the disclaimer and agree to the terms by checking the box. Then click "Continue Application".

Home Pre-Application Building Fire Planning Public Works Misc Services	
Q Search Records	le an Inspection
Online Application Welcome to Agency's Online Permitting System. Using this system you can submit and update information, pay fee convenience of your home or office, 24 hours a day.	es, schedule inspections, track the status of your application, and print your final record all from the
Please "Allow Pop-ups from This Site" before proceeding. You must accept the General Disclaimer below before to General Disclaimer While the Agency attempts to keep its Web information accurate and timely, the Agency neither warrants nor makes representations as to the functionality or condition of this Web site, its suitability for use, freedom from interruptions of from computer virus, or non-infringement of proprietary rights. Web materials have been compiled from a variety of sources and are subject to change with en notice	Read the disclaimer and check the box to agree to the terms.
from the Agency as a result of updates and corrections.	

4. Select the permit type for your project. Each permit type will have different requirements and different fees. When you have made your selection, click "Continue Application".

Sel	ect a Record Type
ITE	bose one of the following available permit types. MS NOT LISTED BELOW WILL NEED TO SUBMIT A PRE-APPLICATION :e: NO AC/Heat Pump PERMITS - Please submit a preapplication for AC Permits.
?	Search
	uilding ) Backflow Device ) Boiler Replacement (same location less than 400k BTU) ) Furnace / Wall Heater Replacement (residential, same location, 1 permit per appliance) ) Gas Water Heater Replacement (No Tankless, direct replacement) ) Kitchen or Bath Remodel (Residential, Single-family detached only) ) Repair Gas Leak ) Repipe-Water Piping System (no sewer or building drain, 1 permit per unit) ) Re-roof (direct or in-kind replacement) ) Residential Heat Pump Water Heater (No Gas) ) SolarAPP+ ) Window and Sliding Door Retrofit (Residential Only)
C	Continue Application »

5. Complete the project qualification questionnaire to see if you qualify for a kitchen/bath instant permit and answer all required fields. If your project does not qualify for an instant permit, please submit a <u>Pre-Application</u>. When complete, click "Continue Application".

Kitchen or Bath Remodel (Resid	lential, Single-family deta	ched only)				
1 Qualification	2 Location	3 Contacts	4 Permit Info	5 California Energy Code	6 7	8 9
	tended for kitchen or bath	n remodels within the existing footy however, projects involving change			e Pre-Applica	tion Process.
Custom Fields					* Indicat	es a required field
QUALIFICATION						
* Is the project property a residential home or duplex?:	I single family O Yes O	) No				
* Does this project involve changes doors or structure?:	to walls, windows, O Yes O	) No				
* Will this replacement require a serv and / or a subpanel upgrade?:	vice panel upgrade O Yes O	) No				
* I acknowledge that this project will currently adopted codes under Palo Code Chapter 16 and 15.04:						
* Please download and complete the Residential Load Calculator to deter service panel upgrade is needed. Sa of the completed calculator which m uploaded in the documents tab:	mine if a ve the results					
* Please note that you will be require following items later in this applicati Load Calculation, (2) Equipment Spe	ion: (1) Residential					
*I certify that I have reviewed the fie state that the above information is c below, I also acknowledge the requir for this permit:	orrect. By signing					
* Digitally Signed by: (Enter first and	l last name):					
Save and resume up to 3 days l	ater			[	Continue Ap	plication »
	Y	You can save your a days and continue la time to gather inforn	ter if you need more	]		

6. Enter the project address. You only need to enter the street number and first few letters of the street name, then click "Search". The search function should automatically populate the Parcel and Ownership information by default.

Please note: If the address you are searching for has ADU unit numbers, you will need to select the correct address from a pop-up window that will appear. Also note that you will likely need to add homeowner contact information for this permit.

	Address						
	*Street No.: 250	* Street Name: HAMILTON	Street Type:	Direction: Select 💌	Unit Type: Select	Unit No.:	
	Search	Clear					Enter the street number and street name, then click search. Parcel and
	* Parcel Numb 120-27-011	er:	Year Built:				Property Owner information should automatically appear. Then click "Search".
	Zoning: PF						
<u>∱</u> *Phone:							
<u>/</u>							sing information for operty Owner.
Search Clear							
Save and resume later							Continue Application »

7. Add a contact for this application. Click the "Select from Account" button to pull your information from your ACA account for this permit. When complete, add your Contractor information. You can search for them using the "Lookup from CA State License Board" function or by "Look Up from Palo Alto Database" if your contractor is already in our system.

Applicant	
To add a new contact, click the Add Contact link. To edit a contact, click the Edit link. Select from Account	Search for your contractor using their license number through either of
Licensed Professional You must be registered as a Licensed Professional in the Palo Alto contractors database. As a registered user your license it in fation should appear below	these search options.
Lookup from CA State License Board (CSLB) Look Up from Palo Alto Database	
Save and resume later	Continue Application »

a. Selecting either option will open a pop-up window where you will enter the state license number, scroll down then click "Look up".

Look Up Lice				×	
License Type: Select	00001/0120	ber: Idle: Lass			
Name of Business: Business License #:			$\mathbb{Z}$		number, then scroll ck "Look Up".
Country:					
Address Line 1: City:					
State:					
Zip:				Ţ	

If your CSLB license does not appear to be in our database, please contact <u>PDSData@CityofPaloAlto.org</u>.

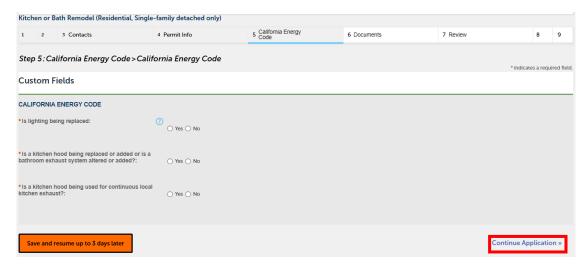
b. The pop-up window will close and you will receive a notification that the licensed professional was added successfully. When complete, click "Continue Application".

Licensed Professional		
You must be registered as a Licensed Professional in the Palo Alto contractors database. As a registered user your licens  Carlos Ruiz CARLOS CO. License Type: CONTRACTOR License Number:65060173123 Address: PALO ALTO 94301	Your contact information and the Licensed Profession information should now appear.	click the Search button.
Edit Remove Save and resume later	Cor	ntinue Application »

8. Provide details related to the project on this page. Make sure to read everything thoroughly and provide accurate details for a smooth inspection process.

Kitchen o	or Bath Remodel (Residenti	al, Single-family detached	only)					
1 2	Location	3 Contacts	4 Permit Info	5 California Energy Code	6 Documents	7	8	9
Step 4:	Permit Info>Permit In	fo				* indicate	s a require	d field
Custon	n Fields							
Permit Inf	fo							
* How man permit? (m	ny bathrooms are you remodeli nax 5):	ng with this						
• How man permit? (m	ny kitchens are you remodeling nax 3):	with this						
	project add any new electrical a athroom or kitchen?:	Circuits to the ○ Yes ○ No						
* Given val	luation (include labor and mate	erials): 25000						
materials. responsibl you alread	mit will require recycling of co Please enter the email address le for recycling materials for th ly have an existing Green Halo	of the person is permit. If Systems						
	please enter that email address email from Green Halo Systen ns.:							
is required and demol managed t Prior to sta person shi projects W the set-up salvaged a "City of Or as the corri Origin or m Prior to sc project, up document. Reference debris dive	vledge that once this permit is it to comply with the City's con- tition debra diversion requires through Green Halo Systems. 3 arting work on the site, the res- all log into the website to acce sites than agreement Plan and co- process. Step 2: Revyole what rector material type. Tags with of none listed will NOT be accept heduling the final inspection one listed will NOT be accept heduling the final inspection auton. At the City's construction & dem erson requirements for further erson requir	struction tents step 1: ponsible ss the mplete can't be list the can't be list the cas well d. Step 3: fyour Vege Step 3: fyour Vege Step 3: fyour details. :						
state that t comply with laws relating authorize in	hat I have reviewed the fields a the above information is correct th all city and county ordinanc ng to building construction, an representatives of this county i oned property for inspection pu	ct. I agree to es and state id hereby to enter upon						
records an	king the box, I agree to use elec ad signatures:	_						
* Digital si	gned by: (Enter first and last n	ame):						
Save a	nd resume up to 3 days later					Continue App	lication	»»

9. On the next page answer some questions for the California Energy Code that will determine if any additional documentation is required to be uploaded prior to final inspection.



10. Upload the required documents by clicking the "Add" button. For Kitchen/Bath Remodel instant permits, applicants are required to upload equipment specifications at minimum. If a circuit is being added, applicants are also required to upload the residential load calculations document.

Attachment						
			**IMPORT	ANT**		
do so may have re-su	cause a delay in our re bmitted.	sponse. If you res		tton by mistake, pleas	e notify your coordinate	pecific corrections report. Failure to or directly as they will not know you ss.
The maximum file size <b>When uploading n</b> This application type n	allowed is 400 MB. Jultiple documents add all I	before saving	ections report, it is important than Subject to the collected information, you	,	, j	
Name	Туре	Size	Latest Update	Document Status	Status Date	Action
No records found.						
Add						
Save and resum	e later					Continue Application »

a. A pop-up window will appear. Click on the "Add" button again and a file selection window will now appear. Select your required files, then click "Open".

etached - replac	🕑 Open				×
Title 24 Information	$\leftarrow$ $\rightarrow$ $\checkmark$ $\uparrow$	« Work > Docu	~ C	Search Documents	م
	Organize 🔻 New fold	er		≣	• 🛯 😗
	> 📥 Carlos - Persona	Name		Status	Date modified
File Uplo		C1_250HAM_APPLY		0	6/22/2023 4:40 PN
The maximum When uploa	🔜 Desktop 🌧 🖡	C1_250HAM_DOCS		0	6/22/2023 4:40 PN
	🛓 Downloads 🖈	C1_250HAM_PLANS		0	6/22/2023 4:40 PN
	🔤 Documents 🖈				
	🔀 Pictures 🔹 🖈				
	File r	ame: "C1_250HAM_APPLY"	"C1_250HAI ~	All Files	~
4				Open	Cancel
Continue	Add	Remove All	te -	Action	
4			•		

b. Wait until the files reach 100%. When done, click "Continue".

File Upload			×
The maximum file size allowed When uploading multiple		dd all before	saving
C1_250HAM_APPLY.pdf		100%	
C1_250HAM_DOCS.pdf		100%	
C1_250HAM_PLANS.pdf		100%	
Continue	Add	Remo	ve All
			•

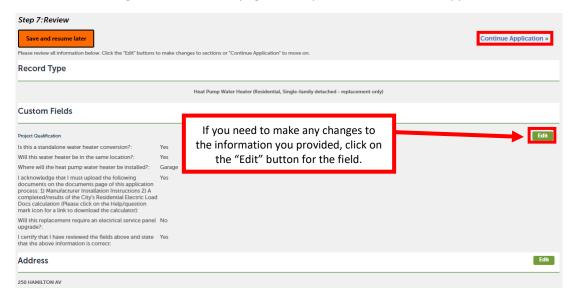
c. Select the document type and provide a brief document description. When complete, click "Save".

*Type: CF2R •	File: C1_250HAM_APPLY.pdf 100%			Remove
* Description: CE2R				
NUMA		11		
* Type:	File:			Remove
Residential Load Calcs	C1_250HAM_DOCS.pdf 100%			
* Description:		0	Provide the document type and a	
Res Load Calculations		11	description of the documents, then	
			click "Save".	_
*Type:	File:			Remove
Manufacturer Installation Instruct	C1_250HAM_PLANS.pdf 100%			
	100%			
* Description: Installation Instructions				
		h		
Save Add Remov	e All			

d. Your files will now officially be uploaded and shown in the documents list. When complete, click "Continue Application".

Name	Туре	Size	Latest Update	Document Status	Status Date	Action	
C1_250HAM_APPLY.pdf	CF2R	575.19 KB	06/22/2023	Uploaded	06/22/2023	Actions	•
C1_250HAM_DOCS.pdf	Residential Load Calcs	2.22 MB	06/22/2023	Uploaded	06/22/2023	Actions	•
C1_250HAM_PLANS.pdf	Manufacturer Installation Instructions	362.82 KB	06/22/2023	Uploaded	06/22/2023	Actions	•
Add							
Save and resume later							Continue Application »

11. Review all the information you provided, if you need to make any changes, click on the "Edit" buttons on the right side of the webpage. If complete, click "Continue Application".



12. The portal will now show you the itemized fees for the project. Once finished reviewing the fees, click "Continue Application".

		Amo
SB 1473 Mandated Fee	1	\$1
ACA Plbg Base Fee	1	\$14:
ACA Water Heater	1	\$10-

13. Finally, the portal will bring you to the payment webpage. Enter the required information and click "Submit Payment". There is no fee when using a credit card.

Payment Optic	ons			
Amount to be charged	d: \$246.28			
Pay with Credit C Pay with Bank Acc				
Credit Card Inf	formatior	1:		
* Card Type:	*Card Num	ber:	*Security Code:	0
Select 💌				
* Name on Card:	• Ex	cp. Date:		
	01	2023		
Credit Card Ho	older Info	rmation:		
Auto-fill with Car	los Ruiz			
Country:				
United States		-		
* Street Address:				
• City:	State:	*Zip:		
	Select			
* Phone:				
E-mail:				
	_			
Submit Payment	39			

If the payment was successful, you will receive a notification on how to download your permit packet. <u>Please make sure to review the permit issuance email and permit packet thoroughly for next steps.</u> If you require any additional assistance, please contact <u>PDSData@CityofPaloAlto.org</u>.

Your application has been successfully issued. To view and download your permit packet please. 1. Open your record summary using the View Record Details" button below 2. Cick on the "Record Info" forgodown at the top of the record 3. Select the "Attachments" option in the dropdown
Thank you for using our online services. Your Record Number is 23BLD-00053. You will need this number to check the status of your application or to schedule/check results of inspections. Please print a copy of your record and post it in the work area. Print/View Receipt
A licensed professional is now authorized to proceed with work at the designated location.
Your record type requires a follow-up inspection once work is completed. You may schedule the inspection now or return to schedule the inspection upon completion of the work. Choose "View Record Details" to Schedule Inspections, check status, or make other updates.
View Record Details > You must post the record in the work area.)